Clear Form

Mortgage Note Submission Worksheet

Print

Broker / Principal Information

Name Joe Decker joe.decker@aj1835.com Date .....
Company AJ 1835, Inc. .....
Address 3225 McLeod Dr Ste 100 .....
City Las Vegas State NV ZIP 89121
Phone (307) 365-3375 Fax .....

Real Estate Information

Street address..... County .....
City ..... State..... ZIP .....
Current estimated value $ ..... Based on.....

Residential ☐ Single-family ☐ Multi-family
☐ Owner-occupied ☐ Rental
Commercial Description.....
☐ Owner-occupied ☐ Rental
Vacant land Description.....

Description of Real Estate Property & Area.....
.....

Historical Information

Date of sale .....
Selling price $ .....
Down payment $ .....
First lien $ .....
Second lien $ N/A

Prior Mortgage Information (if any)

.....
.....
.....
.....
.....

Note Information

Date of note .....
Amount $ .....
Term in months ..... (a) N/A .....(b)
Payment amount $ .....
Balloon amount $ .....
Balloon date $ .....
Interest rate ..... %
Due date 1st pmt .....
# of pmts paid .....
# of pmts left .....
Next pmt due .....
Balance $ .....

Payor Information

(Employment info, payment history, SSN).....
.....
.....
.....

Seller's Motivation/Need

.....
.....
.....
.....

Quote to Seller

Buy Total Note $ .....
Buy _____ pmts for $ .....
Buy _____ pmts for $ .....
Date of quote .....
Closing costs paid by .....

I have copies of the following:

Note ☐ Yes ☐ No
Security instrument ☐ Yes ☐ No
Title ☐ Yes ☐ No
Sales contract ☐ Yes ☐ No
Payor credit report ☐ Yes ☐ No
Closing statement ☐ Yes ☐ No
Bill of sale ☐ Yes ☐ No
Insurance ☐ Yes ☐ No
Prior mortgage info ☐ Yes ☐ No